

The NSBRC and how it can help

Katy Ashcroft



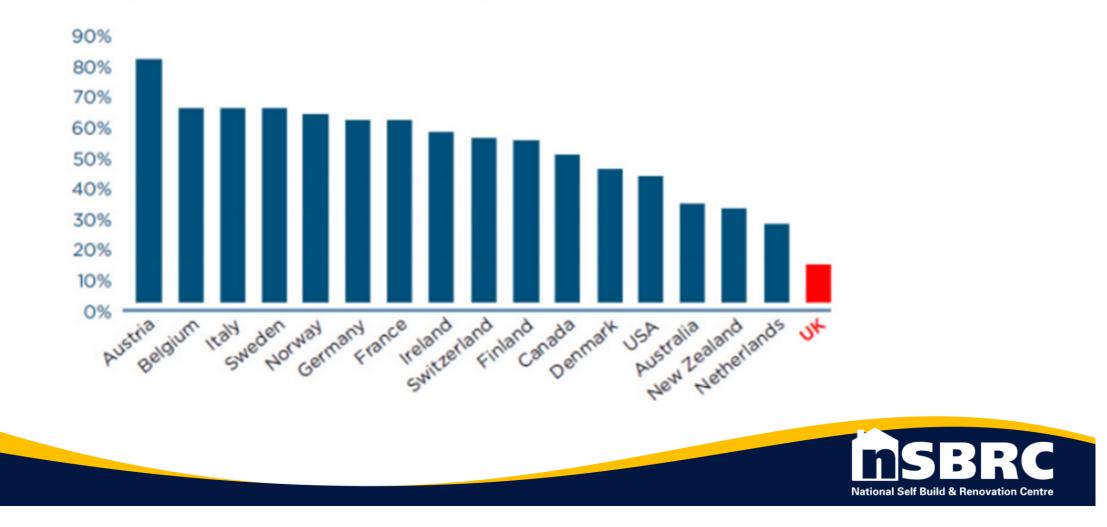


• Number of people self-building in UK:

Currently (post-covid) around 8-9,000 Average about 10-13,000 each year Around 10% of the housing market

It should (and could) be more!





Proportion of all homes delivered by self-build - illustration taken from 'An Action Plan to promote the growth of self build housing' report 2011











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NSBRC SURVEY 2024

In August 2024 we commissioned our **fourth annual survey** of our customers, in partnership with the National Custom & Self Build Association (NaCSBA).

We wanted to understand who are the people undertaking substantial homebuilding projects, what **motivates** them, and what **barriers** they are faced with.

We had 721 responses.

TOP 3 MOTIVATIONS

#1 To achieve **Higher quality** than a standard new build (4.6/5)

#2 A more sustainable and environmentally friendly home (4.5/5)

#3 A home built to their exact specifications (4.4/5)

(All the same as 2023)

Top 3

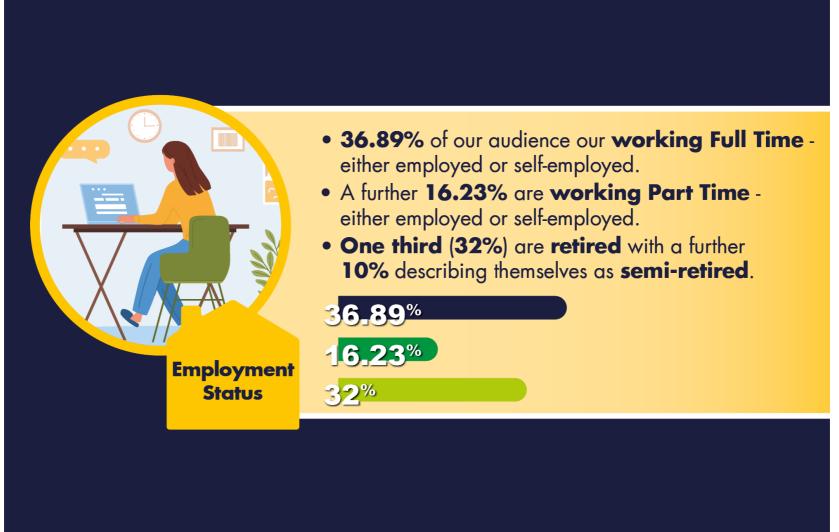
55-64

- **35%** were in this age bracket. (same as '23).
- **75.45%** are 55+.

Age

• Just 11% are under 45 years old.

The demographic has generally slightly increased in age from 2023.



£69,466

The average joint household income. One third (33.7%) earn **under £50Kpa** and **a quarter** (25.1%) earn **over £100Kpa**.

This average is a $\pounds 2,075$ increase on '23. This data needs to be read in the context of the age profile (with many retirees not receiving significant income from salaried employment).

Income

66.4% 2/3 ARE BUILDING A BRAND NEW HOME*

Of those building a new home, **81.7% are self building** and **5.9% are custom building** (where you buy a prepared plot of land with existing services).

The remaining responses were converting properties into a home or undecided.

*down slightly from 69% in 23

Type of

Project



Budget

The budget for land and build shows a wide spread across the range.

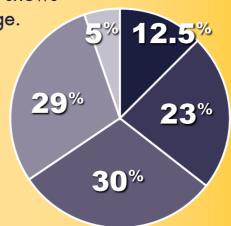
Below £250K - 12.5%

£250 - £350K - 23%

£350 - £500K - 30%

£500K+ - 29%

£1M+ - 5%



2024: The '**sweet spot**' in 2023 was between **£350K–£500K**. The trend is that this is increasing to nearer the **£500K** bracket.

TIMBER REMAINS THE MOST POPULAR CHOICE FOR SELF BUILDERS.

We asked which building system people were choosing to build with, and **Timber Frame** came out as the most popular system once again, with **25.7%**, followed closely by **prefabricated timber panels** (Structural Insulated Panels) at **20%**. Also popular are **traditional masonry** (**17.1%**) and **Insulated Concrete Formwork** (ICF) at **7.5%**. There was also a strong interest in sustainable materials and attaining 'Passivhaus' standards.

- Timber Frame **25.7%**
- Pre-fabricated / Structural Timber Panels (SIP's) 20%
- Traditional Masonry **17.1%**
- Insulated Concrete Formwork (ICF) 7.5%
- Others (including Oak, Straw Bale, Steel Frame, Hempcrete) – 10.7%
- Undecided **19%**

Preferred

Method of

Construction

46% EXPECT TO BE **'VERY HANDS ON'** DURING THEIR PROJECT

This is an area where individuals can make cost savings during their projects, by providing their own 'free labour'.

Hands

On

PERCEIVED LACK OF QUALITY IN UK HOUSING

91.3%* said if they could not self build they would not buy a new build property.

Just **2.5%** would want a new build property built by a national housing developer!

(Local house builders have a slightly better perception, with **6.2%** selecting this option)

46% would rather not move at all

45.3% would buy an existing (second hand) property

*This is the same as 2023.

Quality



Sustainability is very important to self-builders, with 85% of people saying they'd budgeted for higher levels of insulation.

TOP SEVEN BUDGETED SUSTAINABLE ITEMS:

- Higher levels of insulation 85%
- A sustainable heat source (such as an air source or ground source heat pump) – 71%
- Micro renewables to generate energy (such as solar PV) – 67%
- EV Charging Points **60%**
- Battery Storage 57.4%
- Mechanical ventilation and/or heat recovery system – 57%
- Triple glazing **56.5%**

TOP 3 OBSTACLES

#1 Planning (3.1/5)

#2 Time (3.1/5)

Top 3

#3 Finding a plot (2.9/5) (has moved from number 1 in 2022 to number 3 in 2024)

All down on 2023 – a sign of a slight upward shift in optimism?

Our 'Top Tips' for success...

Tip 1: Research, Research, Research!

Tip 2: Understand your **budget** AT THE VERY BEGINNING.

How can a designer design, without knowing the budget?

(Tom McSherry will tell you more about this, later this morning!)

Tip 3: Ensure you have the **right team** around you.

Professionals who understand the aims for your project. Are they interested (before being interesting)? Are they prepared to offer constructive feedback?



Things to look out for

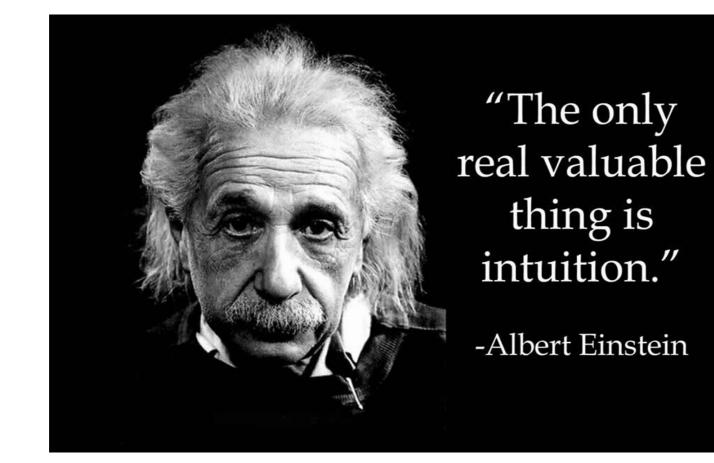
- Longevity in the market Does the business understand self-builder's requirements and are they equipped to communicate in a way you'll understand – AND – be prepared to offer more support than a 'trader'
- Are they a member of a trade association or trusted group?



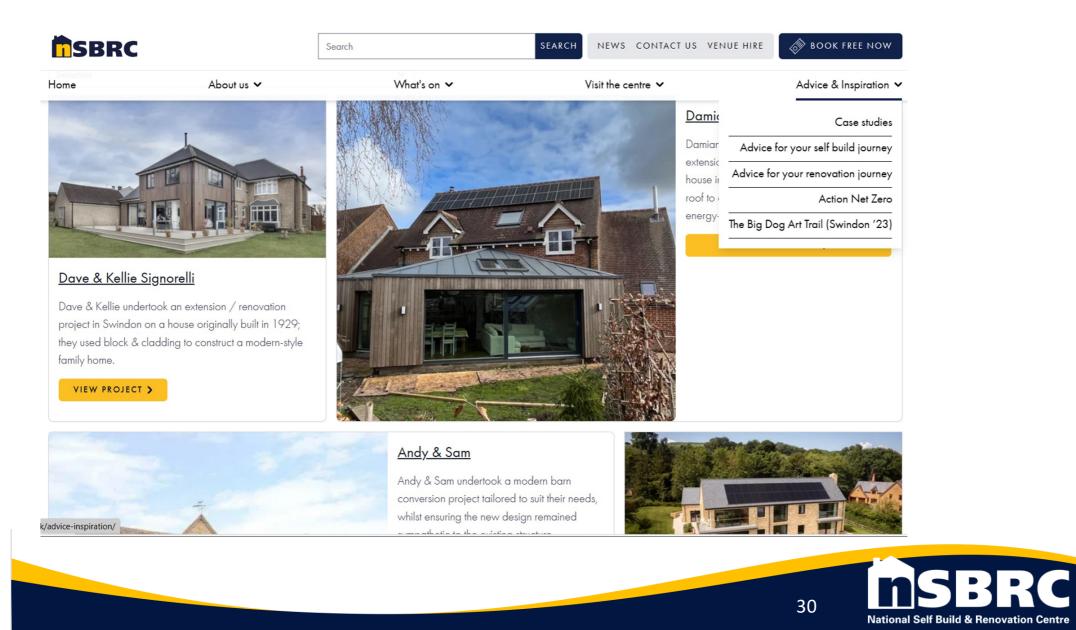
reeds	Wants

• Compromises will need to be made during your project.











The Festival of Sustainable Homes – Fri 16 & Sat 17 May Tickets are **FREE** (booked in advance) at nsbrc.co.uk





Thank you



Katy Ashcroft Content Marketing Manager & EO Rep <u>Katy.ashcroft@nsbrc.co.uk</u>

nsbrc.co.uk



Harvey Fremlin Managing Director harvey.fremlin@nsbrc.co.uk

